

“Are you Looking for an Experienced, Local Investment Advisor?”



Ted Oyler, CFP®

“Our Passion is your Prosperity.”

Menu of Services

The following services are offered by Diversified Asset Planners, Inc.:

Financial Needs Analysis
Budget Analysis
Family/Life/Business Insurance
College Education Funding
Mutual Funds

Managed Money
Tax-deferred Annuities
IRA/SEP/Keogh/Pensions
Retirement Analysis
Social Security Planning

Charitable Giving
Estate Planning
Wealth Transfer



**SOMETHING FUN
FOR EVERYONE**



Free One Month Pass

Good things come together at the YMCA of Centre County. It's a class for yourself or a sports league for the kids. Support your goals with state of the art facilities, or support your neighbors' desires to live healthier lives. There's a little something for everyone and a lot for your community. **Stop in and let us surprise you.**

Offer valid for new residents of Centre County only.

YMCA OF CENTRE COUNTY

Bellefonte Branch Moshannon Valley Branch Penns Valley Branch State College Branch

Your Time is NOW!

This certificate entitles you to a **Free**, No-Obligation Retirement Analysis with Ted.

Contact us to schedule your appointment today!



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Advisory services offered through J.W. Cole Advisors, Inc. (JWCA)

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